

# 13.2

## Identified personal wealth

Estimated wealth of individuals in the U.K, 2005 (year of death basis)  
Assets by range of wealth and age : Males

£0 - £50,000 net capital value of estate

Numbers: thousands; Amounts: £ million

| Asset types                      | Age bands    |               |            |               |             |              |              |                |
|----------------------------------|--------------|---------------|------------|---------------|-------------|--------------|--------------|----------------|
|                                  | 18 - 44      |               | 45 - 64    |               | 65 and over |              | Total        |                |
|                                  | Number       | Amount        | Number     | Amount        | Number      | Amount       | Number       | Amount         |
| Securities                       | 148          | 1,253         | 128        | 1,005         | 113         | 1,017        | 389          | 3,274          |
| Cash                             | 896          | 5,874         | 540        | 5,045         | 353         | 5,501        | 1,788        | 16,420         |
| Loans, mortgages etc.            | 168          | 1,087         | 35         | 22            | 52          | 95           | 254          | 1,204          |
| Policies of insurance            | 357          | 8,278         | 377        | 7,951         | 125         | 631          | 858          | 16,861         |
| Residential Buildings            | 492          | 39,731        | 250        | 13,145        | 37          | 2,132        | 779          | 55,008         |
| Other Buildings and Land         | -            | -             | 2          | 10            | 1           | 24           | 4            | 34             |
| Other assets                     | 898          | 7,407         | 443        | 2,218         | 167         | 583          | 1,508        | 10,208         |
| <b>Total Gross Capital Value</b> | <b>1,484</b> | <b>63,630</b> | <b>765</b> | <b>29,396</b> | <b>413</b>  | <b>9,983</b> | <b>2,662</b> | <b>103,009</b> |
| Mortgages                        | 476          | 30,702        | 136        | 5,962         | 16          | 760          | 628          | 37,424         |
| Other debts                      | 676          | 12,312        | 243        | 4,328         | 111         | 678          | 1,030        | 17,317         |
| Net movable property             | 1,468        | 11,534        | 759        | 11,913        | 398         | 7,150        | 2,626        | 30,596         |
| Net immovable property           | 493          | 9,083         | 252        | 7,193         | 38          | 1,396        | 783          | 17,671         |
| <b>Total net capital value</b>   | <b>1,589</b> | <b>20,617</b> | <b>792</b> | <b>19,106</b> | <b>415</b>  | <b>8,545</b> | <b>2,796</b> | <b>48,268</b>  |

£50,000 - £100,000 net capital value of estate

| Asset types                      | Age bands  |               |            |               |             |               |              |                |
|----------------------------------|------------|---------------|------------|---------------|-------------|---------------|--------------|----------------|
|                                  | 18 - 44    |               | 45 - 64    |               | 65 and over |               | Total        |                |
|                                  | Number     | Amount        | Number     | Amount        | Number      | Amount        | Number       | Amount         |
| Securities                       | 112        | 696           | 193        | 1,462         | 167         | 1,610         | 471          | 3,768          |
| Cash                             | 537        | 6,434         | 397        | 6,082         | 321         | 7,159         | 1,255        | 19,676         |
| Loans, mortgages etc.            | 115        | 235           | 51         | 114           | 25          | 52            | 191          | 401            |
| Policies of insurance            | 385        | 16,398        | 206        | 4,169         | 106         | 1,025         | 697          | 21,592         |
| Residential Buildings            | 421        | 43,255        | 306        | 23,936        | 255         | 17,786        | 982          | 84,977         |
| Other Buildings and Land         | 1          | 157           | 1          | 2             | 11          | 361           | 14           | 520            |
| Other assets                     | 531        | 9,168         | 280        | 3,090         | 220         | 791           | 1,031        | 13,049         |
| <b>Total Gross Capital Value</b> | <b>696</b> | <b>76,343</b> | <b>434</b> | <b>38,856</b> | <b>351</b>  | <b>28,785</b> | <b>1,481</b> | <b>143,984</b> |
| Mortgages                        | 317        | 20,820        | 161        | 4,290         | 60          | 1,894         | 538          | 27,003         |
| Other debts                      | 363        | 5,091         | 193        | 1,355         | 99          | 283           | 655          | 6,729          |
| Net movable property             | 679        | 27,648        | 434        | 13,562        | 325         | 10,336        | 1,438        | 51,547         |
| Net immovable property           | 419        | 22,784        | 306        | 19,648        | 262         | 16,272        | 987          | 58,705         |
| <b>Total net capital value</b>   | <b>696</b> | <b>50,432</b> | <b>434</b> | <b>33,211</b> | <b>351</b>  | <b>26,609</b> | <b>1,481</b> | <b>110,252</b> |

£100,000 - £150,000 net capital value of estate

| Asset types                      | Age bands  |               |            |               |             |               |              |                |
|----------------------------------|------------|---------------|------------|---------------|-------------|---------------|--------------|----------------|
|                                  | 18 - 44    |               | 45 - 64    |               | 65 and over |               | Total        |                |
|                                  | Number     | Amount        | Number     | Amount        | Number      | Amount        | Number       | Amount         |
| Securities                       | 159        | 2,062         | 233        | 1,934         | 188         | 2,612         | 580          | 6,608          |
| Cash                             | 407        | 5,928         | 521        | 6,829         | 412         | 11,194        | 1,340        | 23,952         |
| Loans, mortgages etc.            | 82         | 1,720         | 66         | 97            | 37          | 97            | 185          | 1,914          |
| Policies of insurance            | 311        | 17,920        | 388        | 18,237        | 155         | 1,490         | 854          | 37,646         |
| Residential Buildings            | 408        | 48,371        | 605        | 62,777        | 388         | 40,487        | 1,401        | 151,635        |
| Other Buildings and Land         | 5          | 349           | 9          | 189           | 4           | 273           | 18           | 812            |
| Other assets                     | 399        | 6,678         | 415        | 5,571         | 256         | 1,194         | 1,070        | 13,443         |
| <b>Total Gross Capital Value</b> | <b>512</b> | <b>83,029</b> | <b>636</b> | <b>95,633</b> | <b>446</b>  | <b>57,347</b> | <b>1,595</b> | <b>236,009</b> |
| Mortgages                        | 297        | 17,223        | 309        | 13,635        | 55          | 1,036         | 661          | 31,894         |
| Other debts                      | 247        | 2,761         | 380        | 3,377         | 152         | 696           | 780          | 6,834          |
| Net movable property             | 497        | 31,537        | 636        | 29,290        | 431         | 15,891        | 1,564        | 76,718         |
| Net immovable property           | 408        | 31,508        | 605        | 49,331        | 390         | 39,724        | 1,403        | 120,563        |
| <b>Total net capital value</b>   | <b>512</b> | <b>63,045</b> | <b>636</b> | <b>78,621</b> | <b>446</b>  | <b>55,615</b> | <b>1,595</b> | <b>197,281</b> |

**£150,000 - £200,000 net capital value of estate**

| Asset types                      | Age bands  |               |            |               |             |               |              |                |
|----------------------------------|------------|---------------|------------|---------------|-------------|---------------|--------------|----------------|
|                                  | 18 - 44    |               | 45 - 64    |               | 65 and over |               | Total        |                |
|                                  | Number     | Amount        | Number     | Amount        | Number      | Amount        | Number       | Amount         |
| Securities                       | 137        | 1,637         | 135        | 822           | 178         | 3,656         | 450          | 6,116          |
| Cash                             | 374        | 6,533         | 330        | 6,305         | 304         | 9,870         | 1,007        | 22,708         |
| Loans, mortgages etc.            | 50         | 1,375         | 80         | 510           | 38          | 29            | 168          | 1,914          |
| Policies of insurance            | 302        | 26,548        | 219        | 10,955        | 111         | 1,624         | 632          | 39,127         |
| Residential Buildings            | 352        | 56,245        | 338        | 45,647        | 291         | 40,812        | 981          | 142,704        |
| Other Buildings and Land         | 1          | 22            | 58         | 2,255         | 1           | 93            | 60           | 2,371          |
| Other assets                     | 306        | 6,776         | 289        | 7,610         | 271         | 5,084         | 866          | 19,470         |
| <b>Total Gross Capital Value</b> | <b>411</b> | <b>99,137</b> | <b>378</b> | <b>74,104</b> | <b>340</b>  | <b>61,168</b> | <b>1,128</b> | <b>234,409</b> |
| Mortgages                        | 283        | 24,730        | 145        | 8,497         | 35          | 1,131         | 464          | 34,357         |
| Other debts                      | 234        | 3,565         | 219        | 1,473         | 125         | 719           | 577          | 5,757          |
| Net movable property             | 409        | 38,725        | 378        | 24,729        | 337         | 19,429        | 1,124        | 82,883         |
| Net immovable property           | 352        | 32,118        | 340        | 39,405        | 292         | 39,890        | 983          | 111,413        |
| <b>Total net capital value</b>   | <b>411</b> | <b>70,843</b> | <b>378</b> | <b>64,134</b> | <b>340</b>  | <b>59,319</b> | <b>1,128</b> | <b>194,296</b> |

**£200,000 - £500,000 net capital value of estate**

| Asset types                      | Age bands  |                |              |                |             |                |              |                |
|----------------------------------|------------|----------------|--------------|----------------|-------------|----------------|--------------|----------------|
|                                  | 18 - 44    |                | 45 - 64      |                | 65 and over |                | Total        |                |
|                                  | Number     | Amount         | Number       | Amount         | Number      | Amount         | Number       | Amount         |
| Securities                       | 199        | 5,321          | 671          | 13,095         | 460         | 15,069         | 1,330        | 33,486         |
| Cash                             | 421        | 14,637         | 999          | 54,772         | 658         | 42,592         | 2,078        | 112,001        |
| Loans, mortgages etc.            | 159        | 2,790          | 153          | 3,087          | 139         | 1,097          | 452          | 6,974          |
| Policies of insurance            | 394        | 44,686         | 697          | 66,349         | 249         | 7,363          | 1,339        | 118,398        |
| Residential Buildings            | 447        | 85,146         | 875          | 189,582        | 601         | 116,074        | 1,923        | 390,802        |
| Other Buildings and Land         | 20         | 1,821          | 36           | 6,276          | 25          | 3,018          | 80           | 11,116         |
| Other assets                     | 386        | 11,750         | 904          | 29,892         | 565         | 14,419         | 1,854        | 56,060         |
| <b>Total Gross Capital Value</b> | <b>484</b> | <b>166,151</b> | <b>1,086</b> | <b>363,053</b> | <b>677</b>  | <b>199,632</b> | <b>2,247</b> | <b>728,836</b> |
| Mortgages                        | 308        | 25,329         | 416          | 45,255         | 57          | 1,588          | 780          | 72,172         |
| Other debts                      | 315        | 5,851          | 625          | 8,185          | 271         | 1,313          | 1,212        | 15,349         |
| Net movable property             | 484        | 72,589         | 1,086        | 155,310        | 674         | 78,377         | 2,244        | 306,276        |
| Net immovable property           | 451        | 62,382         | 908          | 154,303        | 610         | 118,354        | 1,969        | 335,040        |
| <b>Total net capital value</b>   | <b>484</b> | <b>134,971</b> | <b>1,086</b> | <b>309,614</b> | <b>677</b>  | <b>196,731</b> | <b>2,247</b> | <b>641,316</b> |

**£500,000 - £1,000,000 net capital value of estate**

| Asset types                      | Age bands |               |            |                |             |               |            |                |
|----------------------------------|-----------|---------------|------------|----------------|-------------|---------------|------------|----------------|
|                                  | 18 - 44   |               | 45 - 64    |                | 65 and over |               | Total      |                |
|                                  | Number    | Amount        | Number     | Amount         | Number      | Amount        | Number     | Amount         |
| Securities                       | 38        | 5,889         | 140        | 10,280         | 76          | 11,116        | 253        | 27,284         |
| Cash                             | 65        | 6,294         | 172        | 6,074          | 102         | 11,404        | 339        | 23,772         |
| Loans, mortgages etc.            | 9         | 212           | 47         | 5,714          | 21          | 491           | 77         | 6,418          |
| Policies of insurance            | 39        | 12,897        | 124        | 13,933         | 46          | 1,960         | 208        | 28,790         |
| Residential Buildings            | 63        | 17,478        | 175        | 62,484         | 91          | 35,499        | 330        | 115,461        |
| Other Buildings and Land         | 11        | 5,145         | 62         | 14,807         | 21          | 5,256         | 95         | 25,208         |
| Other assets                     | 67        | 8,886         | 183        | 14,876         | 94          | 4,802         | 344        | 28,564         |
| <b>Total Gross Capital Value</b> | <b>70</b> | <b>56,800</b> | <b>187</b> | <b>128,169</b> | <b>103</b>  | <b>70,527</b> | <b>360</b> | <b>255,496</b> |
| Mortgages                        | 24        | 4,572         | 58         | 6,395          | 13          | 449           | 94         | 11,417         |
| Other debts                      | 42        | 3,452         | 116        | 2,529          | 53          | 578           | 212        | 6,559          |
| Net movable property             | 70        | 30,016        | 187        | 45,996         | 103         | 28,772        | 360        | 104,783        |
| Net immovable property           | 64        | 18,760        | 178        | 73,249         | 97          | 40,728        | 340        | 132,737        |
| <b>Total net capital value</b>   | <b>70</b> | <b>48,776</b> | <b>187</b> | <b>119,244</b> | <b>103</b>  | <b>69,500</b> | <b>360</b> | <b>237,520</b> |

**£1,000,000 and over net capital value of estate**

| Asset types                      | Age bands |                |           |                |             |                |            |                |
|----------------------------------|-----------|----------------|-----------|----------------|-------------|----------------|------------|----------------|
|                                  | 18 - 44   |                | 45 - 64   |                | 65 and over |                | Total      |                |
|                                  | Number    | Amount         | Number    | Amount         | Number      | Amount         | Number     | Amount         |
| Securities                       | 51        | 43,985         | 74        | 64,919         | 38          | 36,043         | 163        | 144,948        |
| Cash                             | 60        | 12,979         | 76        | 16,859         | 39          | 10,905         | 174        | 40,743         |
| Loans, mortgages etc.            | 14        | 5,561          | 26        | 4,223          | 17          | 1,873          | 57         | 11,657         |
| Policies of insurance            | 35        | 26,302         | 59        | 10,881         | 18          | 2,794          | 112        | 39,978         |
| Residential Buildings            | 58        | 51,187         | 76        | 68,019         | 34          | 24,374         | 169        | 143,580        |
| Other Buildings and Land         | 8         | 7,455          | 27        | 24,989         | 14          | 11,674         | 49         | 44,117         |
| Other assets                     | 59        | 19,301         | 83        | 35,428         | 39          | 12,731         | 181        | 67,461         |
| <b>Total Gross Capital Value</b> | <b>62</b> | <b>166,771</b> | <b>85</b> | <b>225,319</b> | <b>41</b>   | <b>100,394</b> | <b>188</b> | <b>492,484</b> |
| Mortgages                        | 30        | 13,713         | 36        | 10,740         | 4           | 636            | 69         | 25,089         |
| Other debts                      | 52        | 8,863          | 58        | 7,126          | 28          | 1,752          | 139        | 17,741         |
| Net movable property             | 62        | 97,738         | 85        | 122,104        | 41          | 61,778         | 188        | 281,619        |
| Net immovable property           | 61        | 46,458         | 82        | 85,349         | 38          | 36,228         | 180        | 168,035        |
| <b>Total net capital value</b>   | <b>62</b> | <b>144,196</b> | <b>85</b> | <b>207,453</b> | <b>41</b>   | <b>98,006</b>  | <b>188</b> | <b>449,655</b> |

**All ranges of net capital value of estate**

| Asset types                      | Age bands    |                |              |                |              |                |              |                  |
|----------------------------------|--------------|----------------|--------------|----------------|--------------|----------------|--------------|------------------|
|                                  | 18 - 44      |                | 45 - 64      |                | 65 and over  |                | Total        |                  |
|                                  | Number       | Amount         | Number       | Amount         | Number       | Amount         | Number       | Amount           |
| Securities                       | 844          | 60,843         | 1,572        | 93,517         | 1,220        | 71,124         | 3,636        | 225,484          |
| Cash                             | 2,759        | 58,679         | 3,034        | 101,967        | 2,188        | 98,626         | 7,981        | 259,272          |
| Loans, mortgages etc.            | 598          | 12,980         | 458          | 13,767         | 328          | 3,734          | 1,384        | 30,482           |
| Policies of insurance            | 1,823        | 153,029        | 2,069        | 132,475        | 810          | 16,887         | 4,702        | 302,392          |
| Residential Buildings            | 2,241        | 341,414        | 2,626        | 465,590        | 1,697        | 277,163        | 6,564        | 1,084,167        |
| Other Buildings and Land         | 45           | 14,950         | 196          | 48,529         | 78           | 20,699         | 319          | 84,178           |
| Other assets                     | 2,646        | 69,967         | 2,597        | 98,684         | 1,612        | 39,603         | 6,855        | 208,254          |
| <b>Total Gross Capital Value</b> | <b>3,719</b> | <b>711,862</b> | <b>3,571</b> | <b>954,529</b> | <b>2,371</b> | <b>527,837</b> | <b>9,661</b> | <b>2,194,228</b> |
| Mortgages                        | 1,734        | 137,089        | 1,261        | 94,773         | 240          | 7,494          | 3,234        | 239,356          |
| Other debts                      | 1,929        | 41,894         | 1,834        | 28,373         | 841          | 6,018          | 4,604        | 76,286           |
| Net movable property             | 3,671        | 309,786        | 3,565        | 402,904        | 2,309        | 221,733        | 9,544        | 934,423          |
| Net immovable property           | 2,247        | 223,093        | 2,671        | 428,479        | 1,727        | 292,592        | 6,645        | 944,164          |
| <b>Total net capital value</b>   | <b>3,825</b> | <b>532,879</b> | <b>3,597</b> | <b>831,383</b> | <b>2,372</b> | <b>514,324</b> | <b>9,794</b> | <b>1,878,587</b> |

# 13.2 (continued)

## Identified personal wealth

Estimated wealth of individuals in the U.K, 2005 (year of death basis)  
Assets by range of wealth and age : Females

### £0 - £50,000 net capital value of estate

Numbers: thousands; Amounts: £ million

| Asset types                      | Age bands    |               |            |               |             |               |              |               |
|----------------------------------|--------------|---------------|------------|---------------|-------------|---------------|--------------|---------------|
|                                  | 18 - 44      |               | 45 - 64    |               | 65 and over |               | Total        |               |
|                                  | Number       | Amount        | Number     | Amount        | Number      | Amount        | Number       | Amount        |
| Securities                       | 111          | 242           | 42         | 443           | 161         | 969           | 314          | 1,655         |
| Cash                             | 916          | 6,173         | 251        | 3,274         | 571         | 10,386        | 1,738        | 19,834        |
| Loans, mortgages etc.            | 109          | 398           | 30         | 467           | 76          | 147           | 214          | 1,012         |
| Policies of insurance            | 290          | 6,447         | 108        | 2,657         | 195         | 943           | 594          | 10,047        |
| Residential Buildings            | 206          | 18,491        | 76         | 6,874         | 50          | 2,666         | 331          | 28,031        |
| Other Buildings and Land         | -            | -             | -          | -             | 10          | 25            | 10           | 25            |
| Other assets                     | 706          | 5,204         | 117        | 898           | 313         | 580           | 1,135        | 6,681         |
| <b>Total Gross Capital Value</b> | <b>1,097</b> | <b>36,956</b> | <b>330</b> | <b>14,613</b> | <b>598</b>  | <b>15,717</b> | <b>2,025</b> | <b>67,285</b> |
| Mortgages                        | 124          | 10,246        | 66         | 3,106         | 22          | 778           | 212          | 14,131        |
| Other debts                      | 583          | 13,212        | 88         | 4,488         | 184         | 729           | 855          | 18,429        |
| Net movable property             | 1,097        | 5,253         | 319        | 2,569         | 598         | 12,297        | 2,014        | 20,119        |
| Net immovable property           | 206          | 8,245         | 76         | 4,449         | 50          | 1,913         | 331          | 14,607        |
| <b>Total net capital value</b>   | <b>1,099</b> | <b>13,498</b> | <b>330</b> | <b>7,018</b>  | <b>598</b>  | <b>14,209</b> | <b>2,027</b> | <b>34,725</b> |

### £50,000 - £100,000 net capital value of estate

| Asset types                      | Age bands  |               |            |               |             |               |              |                |
|----------------------------------|------------|---------------|------------|---------------|-------------|---------------|--------------|----------------|
|                                  | 18 - 44    |               | 45 - 64    |               | 65 and over |               | Total        |                |
|                                  | Number     | Amount        | Number     | Amount        | Number      | Amount        | Number       | Amount         |
| Securities                       | 80         | 331           | 70         | 207           | 135         | 1,756         | 284          | 2,294          |
| Cash                             | 496        | 3,736         | 383        | 5,480         | 430         | 13,451        | 1,310        | 22,666         |
| Loans, mortgages etc.            | 78         | 425           | 54         | 10            | 37          | 120           | 168          | 555            |
| Policies of insurance            | 235        | 10,324        | 184        | 2,341         | 198         | 1,092         | 617          | 13,757         |
| Residential Buildings            | 409        | 39,776        | 339        | 24,808        | 254         | 17,459        | 1,002        | 82,044         |
| Other Buildings and Land         | 2          | 524           | 5          | 117           | 1           | 34            | 8            | 675            |
| Other assets                     | 383        | 5,262         | 364        | 5,315         | 259         | 1,984         | 1,007        | 12,561         |
| <b>Total Gross Capital Value</b> | <b>540</b> | <b>60,378</b> | <b>445</b> | <b>38,278</b> | <b>451</b>  | <b>35,895</b> | <b>1,436</b> | <b>134,552</b> |
| Mortgages                        | 282        | 16,817        | 150        | 3,958         | 46          | 1,358         | 478          | 22,133         |
| Other debts                      | 285        | 3,615         | 225        | 1,358         | 154         | 340           | 664          | 5,313          |
| Net movable property             | 540        | 16,463        | 445        | 11,995        | 451         | 18,062        | 1,436        | 46,520         |
| Net immovable property           | 362        | 23,483        | 345        | 20,967        | 254         | 16,135        | 961          | 60,586         |
| <b>Total net capital value</b>   | <b>540</b> | <b>39,946</b> | <b>445</b> | <b>32,962</b> | <b>451</b>  | <b>34,197</b> | <b>1,436</b> | <b>107,106</b> |

### £100,000 - £150,000 net capital value of estate

| Asset types                      | Age bands  |               |            |               |             |               |              |                |
|----------------------------------|------------|---------------|------------|---------------|-------------|---------------|--------------|----------------|
|                                  | 18 - 44    |               | 45 - 64    |               | 65 and over |               | Total        |                |
|                                  | Number     | Amount        | Number     | Amount        | Number      | Amount        | Number       | Amount         |
| Securities                       | 24         | 56            | 151        | 668           | 211         | 3,599         | 386          | 4,323          |
| Cash                             | 338        | 6,124         | 667        | 10,229        | 560         | 18,334        | 1,565        | 34,688         |
| Loans, mortgages etc.            | 71         | 1,546         | 125        | 71            | 50          | 102           | 245          | 1,719          |
| Policies of insurance            | 205        | 13,035        | 325        | 8,206         | 260         | 4,310         | 791          | 25,551         |
| Residential Buildings            | 318        | 40,692        | 661        | 71,823        | 469         | 46,629        | 1,447        | 159,144        |
| Other Buildings and Land         | -          | -             | 0          | 3             | 5           | 114           | 5            | 116            |
| Other assets                     | 272        | 6,732         | 505        | 4,476         | 363         | 1,158         | 1,140        | 12,366         |
| <b>Total Gross Capital Value</b> | <b>410</b> | <b>68,185</b> | <b>681</b> | <b>95,475</b> | <b>581</b>  | <b>74,246</b> | <b>1,672</b> | <b>237,907</b> |
| Mortgages                        | 219        | 13,759        | 283        | 9,596         | 57          | 1,035         | 559          | 24,390         |
| Other debts                      | 165        | 1,371         | 344        | 1,816         | 165         | 630           | 674          | 3,818          |
| Net movable property             | 410        | 26,122        | 681        | 21,652        | 580         | 26,656        | 1,671        | 74,430         |
| Net immovable property           | 318        | 26,933        | 663        | 62,410        | 472         | 45,926        | 1,452        | 135,269        |
| <b>Total net capital value</b>   | <b>410</b> | <b>53,055</b> | <b>681</b> | <b>84,063</b> | <b>581</b>  | <b>72,581</b> | <b>1,672</b> | <b>209,699</b> |

**£150,000 - £200,000 net capital value of estate**

| Asset types                      | Age bands  |               |            |                |             |               |              |                |
|----------------------------------|------------|---------------|------------|----------------|-------------|---------------|--------------|----------------|
|                                  | 18 - 44    |               | 45 - 64    |                | 65 and over |               | Total        |                |
|                                  | Number     | Amount        | Number     | Amount         | Number      | Amount        | Number       | Amount         |
| Securities                       | 51         | 421           | 284        | 2,558          | 176         | 3,911         | 511          | 6,890          |
| Cash                             | 242        | 3,681         | 507        | 15,422         | 407         | 18,173        | 1,157        | 37,276         |
| Loans, mortgages etc.            | 47         | 780           | 90         | 51             | 50          | 280           | 187          | 1,111          |
| Policies of insurance            | 195        | 14,686        | 278        | 9,729          | 124         | 1,428         | 597          | 25,843         |
| Residential Buildings            | 296        | 37,323        | 497        | 69,772         | 331         | 46,797        | 1,123        | 153,892        |
| Other Buildings and Land         | -          | -             | 17         | 17             | 18          | 534           | 36           | 551            |
| Other assets                     | 212        | 2,643         | 453        | 8,051          | 305         | 2,409         | 969          | 13,104         |
| <b>Total Gross Capital Value</b> | <b>297</b> | <b>59,533</b> | <b>554</b> | <b>105,602</b> | <b>413</b>  | <b>73,532</b> | <b>1,264</b> | <b>238,667</b> |
| Mortgages                        | 155        | 7,107         | 135        | 3,802          | 21          | 602           | 311          | 11,510         |
| Other debts                      | 163        | 1,837         | 238        | 5,312          | 174         | 556           | 575          | 7,705          |
| Net movable property             | 297        | 20,373        | 554        | 30,241         | 412         | 25,611        | 1,263        | 76,225         |
| Net immovable property           | 296        | 30,216        | 498        | 66,247         | 335         | 46,763        | 1,129        | 143,226        |
| <b>Total net capital value</b>   | <b>297</b> | <b>50,589</b> | <b>554</b> | <b>96,488</b>  | <b>413</b>  | <b>72,374</b> | <b>1,264</b> | <b>219,452</b> |

**£200,000 - £500,000 net capital value of estate**

| Asset types                      | Age bands  |                |            |                |             |                |              |                |
|----------------------------------|------------|----------------|------------|----------------|-------------|----------------|--------------|----------------|
|                                  | 18 - 44    |                | 45 - 64    |                | 65 and over |                | Total        |                |
|                                  | Number     | Amount         | Number     | Amount         | Number      | Amount         | Number       | Amount         |
| Securities                       | 183        | 5,884          | 552        | 15,166         | 569         | 24,377         | 1,305        | 45,427         |
| Cash                             | 343        | 10,422         | 780        | 39,736         | 858         | 59,696         | 1,982        | 109,854        |
| Loans, mortgages etc.            | 88         | 793            | 193        | 4,194          | 137         | 1,158          | 418          | 6,145          |
| Policies of insurance            | 346        | 34,501         | 380        | 17,542         | 288         | 8,896          | 1,013        | 60,939         |
| Residential Buildings            | 384        | 68,229         | 753        | 154,627        | 768         | 152,350        | 1,905        | 375,206        |
| Other Buildings and Land         | 4          | 59             | 58         | 5,858          | 44          | 3,130          | 105          | 9,047          |
| Other assets                     | 299        | 7,762          | 682        | 17,818         | 755         | 6,920          | 1,736        | 32,499         |
| <b>Total Gross Capital Value</b> | <b>429</b> | <b>127,650</b> | <b>806</b> | <b>254,940</b> | <b>883</b>  | <b>256,527</b> | <b>2,118</b> | <b>639,117</b> |
| Mortgages                        | 200        | 13,408         | 200        | 10,225         | 59          | 1,657          | 459          | 25,290         |
| Other debts                      | 251        | 2,745          | 322        | 2,682          | 453         | 2,445          | 1,026        | 7,872          |
| Net movable property             | 428        | 55,616         | 806        | 90,889         | 883         | 98,392         | 2,117        | 244,897        |
| Net immovable property           | 391        | 55,881         | 768        | 151,144        | 777         | 154,033        | 1,937        | 361,058        |
| <b>Total net capital value</b>   | <b>429</b> | <b>111,497</b> | <b>806</b> | <b>242,033</b> | <b>883</b>  | <b>252,425</b> | <b>2,118</b> | <b>605,955</b> |

**£500,000 - £1,000,000 net capital value of estate**

| Asset types                      | Age bands |               |           |               |             |               |            |                |
|----------------------------------|-----------|---------------|-----------|---------------|-------------|---------------|------------|----------------|
|                                  | 18 - 44   |               | 45 - 64   |               | 65 and over |               | Total      |                |
|                                  | Number    | Amount        | Number    | Amount        | Number      | Amount        | Number     | Amount         |
| Securities                       | 36        | 1,944         | 58        | 7,657         | 122         | 19,639        | 216        | 29,240         |
| Cash                             | 41        | 1,577         | 70        | 6,507         | 150         | 18,471        | 260        | 26,554         |
| Loans, mortgages etc.            | 12        | 1,147         | 23        | 408           | 30          | 410           | 65         | 1,965          |
| Policies of insurance            | 23        | 5,311         | 37        | 2,808         | 45          | 3,043         | 104        | 11,162         |
| Residential Buildings            | 40        | 23,498        | 73        | 27,048        | 134         | 45,982        | 246        | 96,527         |
| Other Buildings and Land         | 3         | 706           | 8         | 1,578         | 13          | 2,544         | 24         | 4,829          |
| Other assets                     | 40        | 3,181         | 69        | 4,486         | 136         | 5,296         | 245        | 12,963         |
| <b>Total Gross Capital Value</b> | <b>43</b> | <b>37,363</b> | <b>74</b> | <b>50,492</b> | <b>151</b>  | <b>95,385</b> | <b>267</b> | <b>183,241</b> |
| Mortgages                        | 25        | 5,433         | 21        | 1,686         | 4           | 313           | 50         | 7,432          |
| Other debts                      | 29        | 1,042         | 61        | 955           | 73          | 713           | 163        | 2,710          |
| Net movable property             | 43        | 12,118        | 74        | 20,323        | 151         | 45,833        | 267        | 78,274         |
| Net immovable property           | 40        | 18,770        | 73        | 27,527        | 136         | 48,527        | 249        | 94,824         |
| <b>Total net capital value</b>   | <b>43</b> | <b>30,888</b> | <b>74</b> | <b>47,851</b> | <b>151</b>  | <b>94,359</b> | <b>267</b> | <b>173,098</b> |

**£1,000,000 and over net capital value of estate**

| Asset types                      | Age bands |               |           |               |             |               |           |                |
|----------------------------------|-----------|---------------|-----------|---------------|-------------|---------------|-----------|----------------|
|                                  | 18 - 44   |               | 45 - 64   |               | 65 and over |               | Total     |                |
|                                  | Number    | Amount        | Number    | Amount        | Number      | Amount        | Number    | Amount         |
| Securities                       | 17        | 7,152         | 36        | 29,724        | 38          | 27,069        | 91        | 63,946         |
| Cash                             | 15        | 8,316         | 40        | 12,833        | 39          | 10,037        | 95        | 31,187         |
| Loans, mortgages etc.            | 4         | 197           | 11        | 1,380         | 16          | 631           | 32        | 2,208          |
| Policies of insurance            | 8         | 1,428         | 21        | 3,059         | 13          | 1,933         | 42        | 6,420          |
| Residential Buildings            | 14        | 14,889        | 38        | 31,496        | 35          | 23,061        | 87        | 69,445         |
| Other Buildings and Land         | 6         | 4,097         | 10        | 6,012         | 11          | 4,932         | 27        | 15,042         |
| Other assets                     | 17        | 10,065        | 41        | 12,832        | 39          | 6,206         | 97        | 29,104         |
| <b>Total Gross Capital Value</b> | <b>17</b> | <b>46,145</b> | <b>42</b> | <b>97,337</b> | <b>40</b>   | <b>73,870</b> | <b>99</b> | <b>217,351</b> |
| Mortgages                        | 2         | 5,881         | 12        | 1,590         | 2           | 228           | 15        | 7,699          |
| Other debts                      | 10        | 544           | 26        | 3,419         | 32          | 722           | 68        | 4,686          |
| Net movable property             | 17        | 26,603        | 42        | 54,328        | 40          | 44,788        | 99        | 125,720        |
| Net immovable property           | 14        | 13,116        | 40        | 38,000        | 36          | 28,131        | 90        | 79,247         |
| <b>Total net capital value</b>   | <b>17</b> | <b>39,719</b> | <b>42</b> | <b>92,328</b> | <b>40</b>   | <b>72,919</b> | <b>99</b> | <b>204,967</b> |

**All ranges of net capital value of estate**

| Asset types                      | Age bands    |                |              |                |              |                |              |                  |
|----------------------------------|--------------|----------------|--------------|----------------|--------------|----------------|--------------|------------------|
|                                  | 18 - 44      |                | 45 - 64      |                | 65 and over  |                | Total        |                  |
|                                  | Number       | Amount         | Number       | Amount         | Number       | Amount         | Number       | Amount           |
| Securities                       | 502          | 16,031         | 1,192        | 56,422         | 1,412        | 81,321         | 3,106        | 153,774          |
| Cash                             | 2,392        | 40,029         | 2,699        | 93,481         | 3,015        | 148,549        | 8,106        | 282,059          |
| Loans, mortgages etc.            | 409          | 5,287          | 524          | 6,581          | 395          | 2,848          | 1,329        | 14,716           |
| Policies of insurance            | 1,302        | 85,732         | 1,333        | 46,343         | 1,123        | 21,645         | 3,758        | 153,720          |
| Residential Buildings            | 1,667        | 242,898        | 2,436        | 386,448        | 2,040        | 334,943        | 6,143        | 964,289          |
| Other Buildings and Land         | 15           | 5,386          | 99           | 13,586         | 101          | 11,313         | 215          | 30,285           |
| Other assets                     | 1,930        | 40,848         | 2,230        | 53,875         | 2,169        | 24,553         | 6,329        | 119,277          |
| <b>Total Gross Capital Value</b> | <b>2,832</b> | <b>436,210</b> | <b>2,931</b> | <b>656,737</b> | <b>3,117</b> | <b>625,172</b> | <b>8,881</b> | <b>1,718,119</b> |
| Mortgages                        | 1,006        | 72,651         | 868          | 33,963         | 211          | 5,971          | 2,085        | 112,585          |
| Other debts                      | 1,486        | 24,366         | 1,304        | 20,031         | 1,236        | 6,135          | 4,025        | 50,532           |
| Net movable property             | 2,831        | 162,548        | 2,920        | 231,999        | 3,115        | 271,638        | 8,867        | 666,185          |
| Net immovable property           | 1,627        | 176,645        | 2,461        | 370,744        | 2,061        | 341,428        | 6,149        | 888,816          |
| <b>Total net capital value</b>   | <b>2,834</b> | <b>339,193</b> | <b>2,931</b> | <b>602,743</b> | <b>3,118</b> | <b>613,066</b> | <b>8,883</b> | <b>1,555,002</b> |

# 13.2 (continued)

## Identified personal wealth

Estimated wealth of individuals in the U.K, 2005 (year of death basis)  
Assets by range of wealth and age : Males and females

### £0 - £50,000 net capital value of estate

Numbers: thousands; Amounts: £ million

| Asset types                      | Age bands    |                |              |               |              |               |              |                |
|----------------------------------|--------------|----------------|--------------|---------------|--------------|---------------|--------------|----------------|
|                                  | 18 - 44      |                | 45 - 64      |               | 65 and over  |               | Total        |                |
|                                  | Number       | Amount         | Number       | Amount        | Number       | Amount        | Number       | Amount         |
| Securities                       | 259          | 1,495          | 170          | 1,448         | 274          | 1,986         | 702          | 4,929          |
| Cash                             | 1,812        | 12,048         | 791          | 8,319         | 924          | 15,887        | 3,526        | 36,254         |
| Loans, mortgages etc.            | 277          | 1,485          | 64           | 489           | 128          | 243           | 469          | 2,216          |
| Policies of insurance            | 647          | 14,725         | 485          | 10,608        | 320          | 1,575         | 1,452        | 26,908         |
| Residential Buildings            | 698          | 58,222         | 326          | 20,019        | 86           | 4,798         | 1,110        | 83,039         |
| Other Buildings and Land         | -            | -              | 2            | 10            | 11           | 49            | 14           | 59             |
| Other assets                     | 1,603        | 12,610         | 560          | 3,116         | 479          | 1,163         | 2,643        | 16,889         |
| <b>Total Gross Capital Value</b> | <b>2,581</b> | <b>100,586</b> | <b>1,095</b> | <b>44,008</b> | <b>1,011</b> | <b>25,700</b> | <b>4,687</b> | <b>170,294</b> |
| Mortgages                        | 600          | 40,948         | 201          | 9,068         | 38           | 1,539         | 840          | 51,554         |
| Other debts                      | 1,259        | 25,524         | 331          | 8,816         | 295          | 1,407         | 1,885        | 35,747         |
| Net movable property             | 2,565        | 16,787         | 1,078        | 14,482        | 996          | 19,446        | 4,640        | 50,715         |
| Net immovable property           | 699          | 17,328         | 328          | 11,642        | 87           | 3,308         | 1,114        | 32,278         |
| <b>Total net capital value</b>   | <b>2,689</b> | <b>34,115</b>  | <b>1,122</b> | <b>26,124</b> | <b>1,013</b> | <b>22,755</b> | <b>4,823</b> | <b>82,993</b>  |

### £50,000 - £100,000 net capital value of estate

| Asset types                      | Age bands    |                |            |               |             |               |              |                |
|----------------------------------|--------------|----------------|------------|---------------|-------------|---------------|--------------|----------------|
|                                  | 18 - 44      |                | 45 - 64    |               | 65 and over |               | Total        |                |
|                                  | Number       | Amount         | Number     | Amount        | Number      | Amount        | Number       | Amount         |
| Securities                       | 192          | 1,027          | 262        | 1,669         | 301         | 3,366         | 756          | 6,062          |
| Cash                             | 1,033        | 10,170         | 780        | 11,563        | 752         | 20,610        | 2,565        | 42,343         |
| Loans, mortgages etc.            | 193          | 661            | 105        | 124           | 62          | 172           | 359          | 956            |
| Policies of insurance            | 620          | 26,722         | 389        | 6,511         | 305         | 2,117         | 1,314        | 35,349         |
| Residential Buildings            | 830          | 83,032         | 646        | 48,744        | 509         | 35,245        | 1,984        | 167,021        |
| Other Buildings and Land         | 4            | 680            | 7          | 119           | 12          | 396           | 22           | 1,196          |
| Other assets                     | 915          | 14,430         | 644        | 8,404         | 479         | 2,775         | 2,038        | 25,609         |
| <b>Total Gross Capital Value</b> | <b>1,236</b> | <b>136,721</b> | <b>879</b> | <b>77,134</b> | <b>802</b>  | <b>64,680</b> | <b>2,917</b> | <b>278,535</b> |
| Mortgages                        | 599          | 37,637         | 311        | 8,247         | 106         | 3,252         | 1,016        | 49,136         |
| Other debts                      | 648          | 8,706          | 418        | 2,713         | 253         | 623           | 1,319        | 12,042         |
| Net movable property             | 1,218        | 44,111         | 879        | 25,557        | 776         | 28,398        | 2,874        | 98,066         |
| Net immovable property           | 781          | 46,267         | 651        | 40,616        | 516         | 32,408        | 1,948        | 119,291        |
| <b>Total net capital value</b>   | <b>1,236</b> | <b>90,379</b>  | <b>879</b> | <b>66,173</b> | <b>802</b>  | <b>60,806</b> | <b>2,917</b> | <b>217,358</b> |

### £100,000 - £150,000 net capital value of estate

| Asset types                      | Age bands  |                |              |                |              |                |              |                |
|----------------------------------|------------|----------------|--------------|----------------|--------------|----------------|--------------|----------------|
|                                  | 18 - 44    |                | 45 - 64      |                | 65 and over  |                | Total        |                |
|                                  | Number     | Amount         | Number       | Amount         | Number       | Amount         | Number       | Amount         |
| Securities                       | 183        | 2,118          | 384          | 2,601          | 399          | 6,212          | 965          | 10,931         |
| Cash                             | 745        | 12,052         | 1,188        | 17,058         | 972          | 29,529         | 2,905        | 58,639         |
| Loans, mortgages etc.            | 152        | 3,266          | 191          | 168            | 86           | 199            | 430          | 3,633          |
| Policies of insurance            | 517        | 30,955         | 713          | 26,442         | 415          | 5,799          | 1,645        | 63,197         |
| Residential Buildings            | 726        | 89,063         | 1,266        | 134,600        | 857          | 87,116         | 2,849        | 310,779        |
| Other Buildings and Land         | 5          | 349            | 10           | 192            | 8            | 387            | 23           | 928            |
| Other assets                     | 671        | 13,410         | 920          | 10,046         | 618          | 2,352          | 2,210        | 25,809         |
| <b>Total Gross Capital Value</b> | <b>922</b> | <b>151,215</b> | <b>1,317</b> | <b>191,108</b> | <b>1,028</b> | <b>131,593</b> | <b>3,267</b> | <b>473,916</b> |
| Mortgages                        | 516        | 30,982         | 593          | 23,231         | 112          | 2,071          | 1,221        | 56,284         |
| Other debts                      | 412        | 4,132          | 724          | 5,193          | 317          | 1,326          | 1,454        | 10,652         |
| Net movable property             | 907        | 57,659         | 1,317        | 50,942         | 1,011        | 42,547         | 3,236        | 151,148        |
| Net immovable property           | 726        | 58,441         | 1,268        | 111,742        | 862          | 85,650         | 2,856        | 255,832        |
| <b>Total net capital value</b>   | <b>922</b> | <b>116,100</b> | <b>1,317</b> | <b>162,684</b> | <b>1,028</b> | <b>128,196</b> | <b>3,267</b> | <b>406,980</b> |

**£150,000 - £200,000 net capital value of estate**

| Asset types                      | Age bands  |                |            |                |             |                |              |                |
|----------------------------------|------------|----------------|------------|----------------|-------------|----------------|--------------|----------------|
|                                  | 18 - 44    |                | 45 - 64    |                | 65 and over |                | Total        |                |
|                                  | Number     | Amount         | Number     | Amount         | Number      | Amount         | Number       | Amount         |
| Securities                       | 188        | 2,058          | 419        | 3,381          | 354         | 7,568          | 961          | 13,006         |
| Cash                             | 617        | 10,214         | 837        | 21,728         | 711         | 28,043         | 2,164        | 59,984         |
| Loans, mortgages etc.            | 97         | 2,155          | 170        | 561            | 87          | 309            | 354          | 3,024          |
| Policies of insurance            | 497        | 41,234         | 497        | 20,684         | 235         | 3,052          | 1,230        | 64,970         |
| Residential Buildings            | 647        | 93,568         | 835        | 115,419        | 622         | 87,609         | 2,104        | 296,596        |
| Other Buildings and Land         | 1          | 22             | 76         | 2,272          | 20          | 627            | 96           | 2,922          |
| Other assets                     | 518        | 9,419          | 741        | 15,661         | 576         | 7,493          | 1,835        | 32,573         |
| <b>Total Gross Capital Value</b> | <b>708</b> | <b>158,670</b> | <b>932</b> | <b>179,706</b> | <b>753</b>  | <b>134,700</b> | <b>2,392</b> | <b>473,076</b> |
| Mortgages                        | 438        | 31,836         | 281        | 12,299         | 56          | 1,732          | 775          | 45,867         |
| Other debts                      | 397        | 5,402          | 456        | 6,785          | 300         | 1,275          | 1,152        | 13,461         |
| Net movable property             | 707        | 59,098         | 932        | 54,970         | 749         | 45,040         | 2,387        | 159,108        |
| Net immovable property           | 647        | 62,334         | 838        | 105,652        | 627         | 86,653         | 2,112        | 254,639        |
| <b>Total net capital value</b>   | <b>708</b> | <b>121,432</b> | <b>932</b> | <b>160,622</b> | <b>753</b>  | <b>131,693</b> | <b>2,392</b> | <b>413,747</b> |

**£200,000 - £500,000 net capital value of estate**

| Asset types                      | Age bands  |                |              |                |              |                |              |                  |
|----------------------------------|------------|----------------|--------------|----------------|--------------|----------------|--------------|------------------|
|                                  | 18 - 44    |                | 45 - 64      |                | 65 and over  |                | Total        |                  |
|                                  | Number     | Amount         | Number       | Amount         | Number       | Amount         | Number       | Amount           |
| Securities                       | 382        | 11,205         | 1,223        | 28,261         | 1,030        | 39,446         | 2,635        | 78,912           |
| Cash                             | 764        | 25,059         | 1,779        | 94,508         | 1,516        | 102,289        | 4,059        | 221,855          |
| Loans, mortgages etc.            | 247        | 3,583          | 346          | 7,281          | 276          | 2,255          | 870          | 13,119           |
| Policies of insurance            | 739        | 79,187         | 1,077        | 83,891         | 537          | 16,259         | 2,353        | 179,338          |
| Residential Buildings            | 831        | 153,375        | 1,628        | 344,209        | 1,369        | 268,423        | 3,828        | 766,007          |
| Other Buildings and Land         | 23         | 1,881          | 94           | 12,134         | 68           | 6,148          | 185          | 20,163           |
| Other assets                     | 685        | 19,511         | 1,586        | 47,709         | 1,320        | 21,339         | 3,590        | 88,559           |
| <b>Total Gross Capital Value</b> | <b>913</b> | <b>293,801</b> | <b>1,892</b> | <b>617,994</b> | <b>1,560</b> | <b>456,159</b> | <b>4,365</b> | <b>1,367,954</b> |
| Mortgages                        | 508        | 38,737         | 616          | 55,480         | 116          | 3,245          | 1,239        | 97,462           |
| Other debts                      | 566        | 8,596          | 947          | 10,867         | 725          | 3,757          | 2,238        | 23,221           |
| Net movable property             | 912        | 128,204        | 1,892        | 246,200        | 1,557        | 176,769        | 4,361        | 551,173          |
| Net immovable property           | 842        | 118,264        | 1,676        | 305,447        | 1,387        | 272,387        | 3,905        | 696,098          |
| <b>Total net capital value</b>   | <b>913</b> | <b>246,468</b> | <b>1,892</b> | <b>551,647</b> | <b>1,560</b> | <b>449,156</b> | <b>4,365</b> | <b>1,247,271</b> |

**£500,000 - £1,000,000 net capital value of estate**

| Asset types                      | Age bands  |               |            |                |             |                |            |                |
|----------------------------------|------------|---------------|------------|----------------|-------------|----------------|------------|----------------|
|                                  | 18 - 44    |               | 45 - 64    |                | 65 and over |                | Total      |                |
|                                  | Number     | Amount        | Number     | Amount         | Number      | Amount         | Number     | Amount         |
| Securities                       | 74         | 7,833         | 198        | 17,936         | 198         | 30,755         | 469        | 56,524         |
| Cash                             | 105        | 7,870         | 242        | 12,581         | 251         | 29,875         | 599        | 50,326         |
| Loans, mortgages etc.            | 21         | 1,359         | 70         | 6,123          | 51          | 901            | 142        | 8,383          |
| Policies of insurance            | 62         | 18,208        | 161        | 16,741         | 90          | 5,003          | 313        | 39,951         |
| Residential Buildings            | 103        | 40,975        | 248        | 89,532         | 225         | 81,481         | 576        | 211,989        |
| Other Buildings and Land         | 15         | 5,851         | 70         | 16,385         | 34          | 7,800          | 119        | 30,036         |
| Other assets                     | 107        | 12,067        | 253        | 19,362         | 230         | 10,097         | 590        | 41,527         |
| <b>Total Gross Capital Value</b> | <b>113</b> | <b>94,164</b> | <b>261</b> | <b>178,660</b> | <b>254</b>  | <b>165,912</b> | <b>628</b> | <b>438,737</b> |
| Mortgages                        | 48         | 10,006        | 79         | 8,082          | 17          | 762            | 144        | 18,849         |
| Other debts                      | 70         | 4,494         | 177        | 3,484          | 127         | 1,291          | 374        | 9,269          |
| Net movable property             | 113        | 42,134        | 261        | 66,319         | 254         | 74,605         | 628        | 183,058        |
| Net immovable property           | 104        | 37,530        | 251        | 100,776        | 234         | 89,255         | 589        | 227,561        |
| <b>Total net capital value</b>   | <b>113</b> | <b>79,664</b> | <b>261</b> | <b>167,095</b> | <b>254</b>  | <b>163,860</b> | <b>628</b> | <b>410,619</b> |



**£1,000,000 and over net capital value of estate**

| Asset types                      | Age bands |                |            |                |             |                |            |                |
|----------------------------------|-----------|----------------|------------|----------------|-------------|----------------|------------|----------------|
|                                  | 18 - 44   |                | 45 - 64    |                | 65 and over |                | Total      |                |
|                                  | Number    | Amount         | Number     | Amount         | Number      | Amount         | Number     | Amount         |
| Securities                       | 68        | 51,138         | 109        | 94,643         | 77          | 63,113         | 254        | 208,894        |
| Cash                             | 75        | 21,295         | 116        | 29,692         | 78          | 20,942         | 269        | 71,930         |
| Loans, mortgages etc.            | 19        | 5,758          | 37         | 5,603          | 33          | 2,504          | 89         | 13,866         |
| Policies of insurance            | 43        | 27,730         | 80         | 13,941         | 31          | 4,727          | 154        | 46,398         |
| Residential Buildings            | 72        | 66,076         | 115        | 99,515         | 69          | 47,434         | 256        | 213,026        |
| Other Buildings and Land         | 14        | 11,552         | 37         | 31,001         | 25          | 16,606         | 76         | 59,159         |
| Other assets                     | 76        | 29,366         | 123        | 48,260         | 78          | 18,938         | 278        | 96,564         |
| <b>Total Gross Capital Value</b> | <b>79</b> | <b>212,916</b> | <b>127</b> | <b>322,656</b> | <b>80</b>   | <b>174,264</b> | <b>286</b> | <b>709,836</b> |
| Mortgages                        | 31        | 19,594         | 48         | 12,329         | 5           | 865            | 84         | 32,788         |
| Other debts                      | 63        | 9,407          | 84         | 10,545         | 60          | 2,475          | 207        | 22,427         |
| Net movable property             | 79        | 124,341        | 127        | 176,433        | 80          | 106,566        | 286        | 407,339        |
| Net immovable property           | 75        | 59,574         | 122        | 123,349        | 74          | 64,359         | 271        | 247,282        |
| <b>Total net capital value</b>   | <b>79</b> | <b>183,915</b> | <b>127</b> | <b>299,781</b> | <b>80</b>   | <b>170,925</b> | <b>286</b> | <b>654,621</b> |

**All ranges of net capital value of estate**

| Asset types                      | Age bands    |                  |              |                  |              |                  |               |                  |
|----------------------------------|--------------|------------------|--------------|------------------|--------------|------------------|---------------|------------------|
|                                  | 18 - 44      |                  | 45 - 64      |                  | 65 and over  |                  | Total         |                  |
|                                  | Number       | Amount           | Number       | Amount           | Number       | Amount           | Number        | Amount           |
| Securities                       | 1,345        | 76,874           | 2,764        | 149,939          | 2,632        | 152,444          | 6,742         | 379,258          |
| Cash                             | 5,151        | 98,707           | 5,733        | 195,449          | 5,203        | 247,175          | 16,087        | 541,331          |
| Loans, mortgages etc.            | 1,007        | 18,267           | 982          | 20,348           | 724          | 6,582            | 2,713         | 45,198           |
| Policies of insurance            | 3,125        | 238,762          | 3,402        | 178,818          | 1,933        | 38,532           | 8,460         | 456,111          |
| Residential Buildings            | 3,908        | 584,312          | 5,062        | 852,038          | 3,737        | 612,106          | 12,707        | 2,048,456        |
| Other Buildings and Land         | 60           | 20,336           | 295          | 62,114           | 179          | 32,013           | 534           | 114,463          |
| Other assets                     | 4,576        | 110,815          | 4,827        | 152,559          | 3,781        | 64,157           | 13,184        | 327,531          |
| <b>Total Gross Capital Value</b> | <b>6,552</b> | <b>1,148,073</b> | <b>6,502</b> | <b>1,611,266</b> | <b>5,488</b> | <b>1,153,009</b> | <b>18,542</b> | <b>3,912,348</b> |
| Mortgages                        | 2,740        | 209,739          | 2,128        | 128,736          | 450          | 13,466           | 5,319         | 351,941          |
| Other debts                      | 3,415        | 66,261           | 3,138        | 48,404           | 2,077        | 12,153           | 8,630         | 126,818          |
| Net movable property             | 6,502        | 472,334          | 6,485        | 634,903          | 5,424        | 493,371          | 18,411        | 1,600,608        |
| Net immovable property           | 3,874        | 399,738          | 5,133        | 799,223          | 3,788        | 634,019          | 12,794        | 1,832,980        |
| <b>Total net capital value</b>   | <b>6,660</b> | <b>872,073</b>   | <b>6,529</b> | <b>1,434,126</b> | <b>5,490</b> | <b>1,127,390</b> | <b>18,678</b> | <b>3,433,589</b> |

**Notes on the Tables**

1. Identified wealth of individuals in the United Kingdom, year of death basis, 2005 by age and sex.
2. This table presents estimates of identified personal wealth given in Table T13.1 but broken down by age and sex. Care must be used in using these figures as they can be quite volatile, being influenced by the deaths of a few wealthy people especially if they are young. The identified population in this table represents only about 30 per cent of the total population of the 18 to 44 age group whereas the proportions for the 45 to 64 and 65 and over age groups are about 40 per cent and 50 per cent respectively. These differences in coverage should be borne in mind when comparing wealth distributions between age groups.

