

13.1

Identified Personal Wealth

Estimated wealth of individuals in the U.K, 2005 (year of death basis)

Assets by range of wealth

Range of net estate (lower limit)	Securities		Cash		Loans etc		Insurance policies		
	£	Number	Amount	Number	Amount	Number	Amount	Number	Amount
0 ¹		171	1,444	1,020	2,862	169	879	254	4,409
10,000		191	1,200	1,068	11,627	156	832	436	5,383
25,000		227	1,346	920	14,631	83	341	451	9,355
40,000		113	939	519	7,134	60	164	310	7,761
50,000		124	832	536	9,461	78	429	267	7,099
60,000		248	2,079	929	17,266	173	286	552	14,457
80,000		383	3,150	1,100	15,616	108	241	495	13,793
100,000		965	10,931	2,905	58,639	430	3,633	1,645	63,197
150,000		961	13,006	2,164	59,984	354	3,024	1,230	64,970
200,000		1,608	32,599	2,619	117,541	522	7,256	1,605	114,048
300,000		1,027	46,313	1,440	104,314	348	5,863	747	65,289
500,000		469	56,524	599	50,326	142	8,383	313	39,951
1,000,000		175	61,405	187	35,308	58	3,201	106	18,838
2,000,000		78	147,488	82	36,621	31	10,665	48	27,560
Total		6,742	379,258	16,087	541,331	2,713	45,198	8,460	456,111

Range of net estate (lower limit)	UK residential buildings		Other buildings and land		Other assets		Total gross capital value		
	£	Number	Amount	Number	Amount	Number	Amount	Number	Amount
0 ¹		355	27,581	0	12	863	3,891	1,532	41,078
10,000		155	15,656	4	32	673	4,043	1,318	38,773
25,000		260	18,878	0	1	739	5,773	1,174	50,325
40,000		339	20,924	10	14	367	3,182	662	40,118
50,000		330	25,206	12	463	427	4,264	627	47,754
60,000		690	53,644	6	50	745	9,131	1,095	96,914
80,000		964	88,170	4	682	865	12,214	1,195	133,867
100,000		2,849	310,779	23	928	2,210	25,809	3,267	473,916
150,000		2,104	296,596	96	2,922	1,835	32,573	2,392	473,076
200,000		2,526	455,127	82	4,582	2,336	42,710	2,885	773,864
300,000		1,302	310,880	104	15,581	1,254	45,849	1,480	594,090
500,000		576	211,989	119	30,036	590	41,527	628	438,737
1,000,000		176	110,157	47	25,824	191	34,027	198	288,760
2,000,000		80	102,869	29	33,335	87	62,538	88	421,076
Total		12,707	2,048,456	534	114,463	13,184	327,531	18,542	3,912,348

¹ Includes those with negative wealth.

13.1 *(continued)* Identified personal wealth

Estimated wealth of individuals in the U.K, 2005 (year of death basis)
Assets by range of wealth

Range of net estate (lower limit)	Liabilities:				Net movable property		Net immovable property		Total net capital value	
	Mortgages ²		Other debts ²		Number	Amount	Number	Amount	Number	Amount
	Number	Amount	Number	Amount						
0 ¹	311	23,944	702	23,921	1,528	-11,117	355	4,330	1,668	-6,787
10,000	143	10,272	531	5,988	1,304	17,096	159	5,416	1,318	22,513
25,000	166	9,836	372	2,759	1,166	28,633	261	9,097	1,174	37,730
40,000	221	7,503	281	3,078	642	16,103	339	13,435	662	29,538
50,000	221	10,306	270	3,154	614	18,887	320	15,407	627	34,294
60,000	330	16,324	582	4,787	1,065	38,414	690	37,389	1,095	75,803
80,000	465	22,506	467	4,101	1,195	40,765	937	66,495	1,195	107,260
100,000	1,221	56,284	1,454	10,652	3,236	151,148	2,856	255,832	3,267	406,980
150,000	775	45,867	1,152	13,461	2,387	159,108	2,112	254,639	2,392	413,747
200,000	740	59,929	1,349	10,021	2,882	300,830	2,583	403,084	2,885	703,913
300,000	499	37,533	889	13,200	1,479	250,344	1,322	293,014	1,480	543,357
500,000	144	18,849	374	9,269	628	183,058	589	227,561	628	410,619
1,000,000	54	10,974	139	7,614	198	141,683	186	128,489	198	270,172
2,000,000	30	21,814	68	14,813	88	265,656	85	118,793	88	384,449
Total	5,319	351,941	8,630	126,818	18,411	1,600,608	12,794	1,832,980	18,678	3,433,589

¹ Includes those with negative wealth.

² Some debt on property may be included in 'other debts'

Notes on the Table

1. This table presents the estimate of identified personal wealth of the population of adults in the United Kingdom in 2005 compiled by the methods described in paragraphs 3 to 8 in the 'Description of tax' page for this section. It represents only those adults in the population for whose estate a grant of representation would be obtained on death.
2. The table is on a 'year of death' basis, derived from statistics relating to cases sampled up to August 2007 of estates where death occurred in 2005.
3. The definitions of asset types are identical to those in Inheritance Tax Table T12.4 except that the item "other debts" does not contain any funeral expenses and the total net capital has not been reduced for funeral expenses. Gifts made within seven years of death are excluded.

